Pathminder Online Meetings – Step-by-Step Guide for Facilitators (Local Online Meetings)

Applies to: Local online meetings currently using SMART-provided Zoom accounts (national meetings are *not* moving at this time).

What's changing: You'll start your meeting from your SMARTfinder meeting listing (using "manage your meeting"). The in-meeting Zoom experience remains the same.

Deadline to complete your switch: September 29, 2025

Before You Begin

- **Time needed:** ~5–10 minutes
- What you'll need:
 - o The **private facilitator email** address SMART has on file. (<u>This email was delivered to the private email we have on file</u>).
 - o Access to your meeting's **SMART***finder* listing URL.
- No Zoom account required. Launch happens via your Pathcheck login.

Tip: If you co-facilitate, every facilitator who may start the meeting should complete Step 1.

Step 1 — Create (or confirm) your free Pathcheck account

- 1. Go to https://www.pathcheck.com and select Sign Up.
- 2. Choose "Pathcheck Essentials"



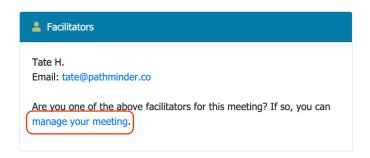
- 3. Use your private facilitator email address
- 4. Verify your email if prompted, then sign in.
- 5. (Recommended) **Set your Host Screen Name** here: https://app.pathcheck.com/host/profile/screen-name
 - o If this isn't set, your screen name may appear as "Meeting Host."

Already use Pathcheck with a different email? Create a new free account using your private facilitator email we have on file and be sure to log into that account when starting your meeting.

Email volunteerhq@smartrecovery.org when step one is completed.

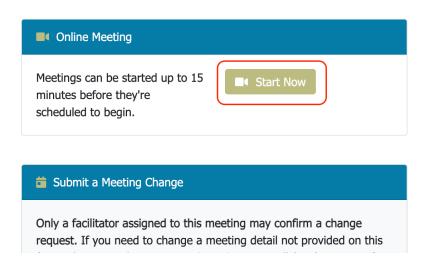
Step 2 — Open your meeting's SMARTfinder listing

- 1. While logged in to Pathcheck, open your meeting on SMARTfinder.
- 2. In the Facilitators box, click Manage your meeting.

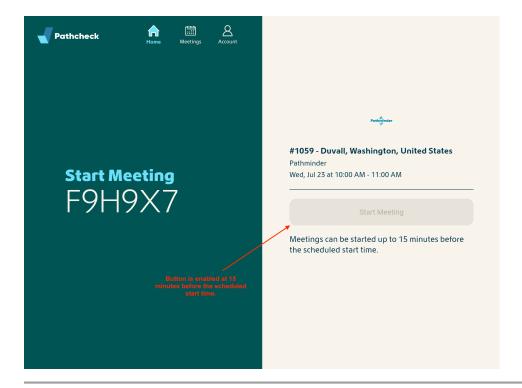


Step 3 — Locate the Start Now button

- At the top of the manage page, find the **Start Now** button.
- ← Meeting #1064 (Austin, Texas)



• This will route you to Pathcheck to open your meeting. Only assigned facilitators can open the meeting.



Step 4 — Co-facilitators & roles

- The first facilitator to open the room is assigned Host.
- The Host can grant **Co-host** to other facilitators after they join.
- Any facilitator who might start the meeting should have their own Pathcheck account (Step 1).

What Participants Experience (unchanged)

- Participants still use the **Join Now** button on **SMART** *finder*.
- They will not log in to Pathcheck and should not see any change in their join flow.

Troubleshooting & FAQs

My name shows as "Meeting Host."

• Set your host screen name here: https://app.pathcheck.com/host/profile/screen-name

The Start Now button is still grey.

• It only activates within 15 minutes of the scheduled start and once the meeting has been

switched to Pathminder.

• If it's within 15 minutes and still grey, refresh the page. If still grey, contact support (below).

Which meetings are moving?

• Local online meetings on SMART-provided Zoom are moving. National meetings are not moving at this time.

Do I still need a Zoom account?

• No. Your Pathcheck login handles the launch; the Zoom experience in-meeting stays the same.

Multiple facilitators?

• First in becomes Host; assign Co-host in-meeting as needed.

Need Help?

- Check the **step-by-step screenshots** above.
- Join an **optional live help session** (daytime and evening options). Dates and join link are posted on VHQ and in the facilitator announcement email.
- Still stuck? Email vhq@smartrecovery.org or mgilbert@smartrecovery.org.